Unlocking the mystery of Spindle Performance
Spindle performance is the key to manufactured part quality. When you characterize and control your spindle, you can predict and control part quality; feature location, roundness, and surface finish are all products of spindle performance. You must measure your spindles under actual operating conditions; only measurements of a rotating spindle are meaningful to part quality.

Characterize all your machine tools and know their ability. Test for optimum spindle speed. Determine warm-up time for repeatable results. Check for spindle damage after a crash by comparing test data to pre-crash data.

The Lion Precision Spindle Error Analyzer has been reducing scrap and increasing quality for spindle builders, machine tool builders, and manufacturers since 1993.

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**Feature Location**

**Thermal growth** is the largest single error source in your machine tool. As the machine heats up, it grows and bends significantly. That changes your tool position and tilt, your feature location, and your hole depth.

Uneven heating creates distortion of the machine structure, causing the spindle to tilt. This changes hole location, flatness, and surface finish.

When you measure the machine’s temperature characteristics, you know how long to let it stabilize before cutting parts.

Over 0.03mm of Z-axis growth in one hour.
Roundness

*Synchronous Error Motion* is the “out of roundness” of your spindle rotation. It predicts your ability to cut a round hole. Compare the roundness plot at the right with the error motion plot of the spindle that cut it.

Measurements of synchronous error motion enable you to characterize all of your spindles so you know which one to use for the critical jobs. It also lets you test a spindle after a crash to see if its ability to make good parts has been affected.

Surface Finish

*Asynchronous Error Motion* is the non-repeating change in position of your spindle on successive rotations. It is directly responsible for surface finish. It is seen in the “fuzziness” of the polar plot.

Measurements of asynchronous error motion enable you to characterize all of your spindles so you know which one to use for the critical jobs. It’s also a great post-crash test to guarantee performance.
The Spindle Error Analyzer System

**Hardware**

The Spindle Error Analyzer features the Elite Series of high-performance capacitive sensors. These sensors provide a dual-sensitivity option, nanometer resolutions, and optional temperature modules. One cable connects the sensors to the software which reads all of the calibration data directly with no need for operator data entry.

Precision master-ball targets, with nanometer roundness, mount directly in tool holders and lathe chucks. Probe mounts secure the capacitive probes at precise locations for reliable results. Up to seven temperature sensors enable you to understand how your machine changes with temperature at multiple locations: ambient, spindle, frame, table, etc.

**Software**

The Spindle Error Analyzer software collects data from the sensors, calculates error motions, and displays numerical and graphical results. Up to four test windows can be viewed simultaneously, or any test window can be viewed full screen. Test data can be archived for later viewing and comparison with future tests. The software includes windows for configuration, photos, probe setup, and system diagnostics; a complete on-screen help system is included.

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**The Spindle Error Analyzer performs tests in compliance with these standards:**

- **ANSI/ASME Standard B5.54-2005:** “Methods for Performance Evaluation of CNC Machining Centers”
- **ISO230:** Test Code for Machine Tools, 3:“Determination of Thermal Effects” 7:“Geometric Accuracy of Axes of Rotation”
- **ANSI/ASME B5.57-1998:** “Methods for Performance Evaluation of CNC Turning Centers”
- **ANSI/ASME B89.3.4:** “Axes of Rotation, Methods for Specifying and Testing”

www.spindleanalysis.com
**Measuring Performance**

**Precision Sensors and Targets**
High-performance, noncontact capacitive probes mounted in a nest measure the dynamic displacement of precision master ball targets mounted in the spindle tool holder or lathe chuck.

**Five Axes of Measurement**
A probe is mounted to measure displacement in the Z axis. A pair of probes are mounted 90° apart (top view) to measure movement in the X and Y axes. A second pair of X and Y probes are mounted to measure a second master ball. The combination of X and Y probe pairs generates tilt measurements.

**Analysis and Display**
Proprietary software collects readings from the probes while the spindle is turning, analyzes the results, and reports them on screen with numerical measurement values and polar or linear plots.

**Measurements and Listed Values:**
- Rotating Sensitive Radial
- Fixed Sensitive Radial
- Radial Tilt
- Axial
- Thermal Growth
- FFT
- Automated Testing
- Synchronous error
- Asynchronous error
- X and Y Axis TIRs
- Thermal Growth
- Tilt
- Spindle Shift with RPM
- More...

**Expert Opinion**

“Troubleshooting by simply looking at unsatisfactory and out-of-tolerance parts is difficult at best. The use of proper measurement tools provides the quickest and most accurate path to identifying causes and solving problems.”

Eric Marsh Ph.D.
Machine Dynamics Research Lab
Penn State

“ Routinely measure machines in your shop to know their health and condition before they make bad parts, before they breakdown.
That’s the great advantage – to be in command of your destiny – to be able to direct the machines to do what you want them to do.”

James Bryan Ph.D.
Precision Engineering Specialist
Formerly of Lawrence Livermore National Laboratories

“They wouldn’t need a tenth of those inspection rooms at the other end and they’d make parts right the first time.”

Robert Hocken Ph.D.
Head of Precision Engineering
UNC Charlotte
Some Tests Performed by the Spindle Error Analyzer

Rotating Sensitive Radial
Rotating Sensitive Radial acquires displacement data from two probes positioned 90° apart. The probes measure the X and Y displacement of the axis of rotation to generate a polar plot. Rotating Sensitive Radial tests are valid for processes such as milling, boring, and drilling, where the tool is rotating in the spindle.

Fixed Sensitive Radial
Fixed Sensitive Radial acquires displacement in the X direction relative to spindle angular location and displays the data in a polar plot. Fixed Sensitive Radial tests are valid for processes such as turning and some grinding processes where the part is rotating in the spindle, or where the point of contact between the grinding wheel and part are at a fixed position such as surface grinding.

Tilt - Fixed Sensitive
Using a probe pair in the X axis or Y axis, spindle tilt is measured and displayed at different angular locations. Display either standard polar plots or 3D plots. The test allows prediction of performance at any location along the spindle axis. Tilt measurements indicate the increase in error sources as the workpiece or tool are extended farther from the spindle face.

Axial
Axial Error Motion acquires displacement data from one probe in the Z axis. The probe measures the axial displacement of the spindle. Spindle angular location data is also required which is obtained from the eccentricity measured by another probe in the X or Y axis or an index or encoder signal. In addition to a polar plot, axial error motion can also be displayed in a linear, oscilloscope type display.

FFT
The FFT analysis test acquires data from a single probe and displays the relative amplitude of its frequency components. A graph of amplitude vs. frequency is produced. The graph is updated once per second, showing the FFT results on the most recent data set. FFT data is used in identifying bearing frequencies, resonant frequencies, harmonics, RPM, and structural vibration.

Temperature Stability
Stability tests measure the effects of heat produced by the spindle itself during operation. These short-duration tests are performed while the spindle is rotating. This measures changes in relative position between the tool and workpiece which affect machine tool performance, such as: location of features on a part at any distance from the spindle face, location of a hole, depth of a hole, location of a contour. The test also isolates simple X and Y motion from more complex tilt motions.

Temperature Variation Error (TVE)
TVE tests for movement of the tool relative to the workpiece due to ambient temperature changes. This test is performed without spindle rotation and with power to the machine turned off. Because of the slow changing nature of ambient temperature and the time required for the thermal mass of a machine tool to “soak out” to the ambient temperature, these tests are of long duration with twenty-four hours being typical. This measurement is performed with probes in the X, Y, and Z axes.

Performance Parameters Related Source Problems
Roundness capability due to synchronous spindle error motion
Out of round bearing races
Out of round bearing seats
Misaligned bearing seats
Surface finish capability due to asynchronous spindle error motion
Bearing wear, Improper preload, Structural vibration
Performance degradation at specific speeds
Inadequate stiffness, Imbalance, Resonant frequencies of machine
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